Date:

MONTGOMERY V.A.
FEDERAL CREDIT UNION
345 Perry Hill Road
Montgomery, AL 36109

Account:

MEMBERSHIP APPLICATION AND ACCOUNT AGREEMENT

PRIMARY ACCOUNT OWNER

Name:
Address:

Social Security #:
Date First Opened:

Date of Birth:
Country of Citizenship:

Drivers License Number:
License Expiration Date:

Home Phone:
Cell Phone:
Primary E-mail:
Secondary E-mail:

Employer:
Work Phone:

JOINT ACCOUNT OWNER *

Name:
Address:

Social Security #:
Date First Opened:

Date of Birth:
Country of Citizenship:

Drivers License Number:
License Expiration Date:

Home Phone:
Cell Phone:
Relationship to Primary Account Owner:

Employer:
Work Phone:

**** Joint ownership or beneficiary designation may be revoked by the primary account owner without notice.***

ACCOUNT BENEFICIARY *

Name:
Address:

Social Security #:

CERTIFICATION AND AUTHORIZATION

Under penalties of perjury, I herby certify that:
(1) The number shown on this form is my correct taxpayer identification number.
(2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
(3) I am a U.S. person (including a U.S. resident alien).

Certification instructions. Cross out Item (2) above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. Cross out Item (3) and complete on IRS Form W8-BEN if you are not a U.S. person.
By signing below, I/we hereby apply for membership in the Credit Union, and agree to the terms and conditions of the Credit Union's Membership and Account Agreement, and agree to conform to the Credit Union's policies, bylaws, and any amendments thereto. I certify that I/we are eligible for membership in the credit Union and that all information on the Application and Account Agreement is true and correct. I authorize the Credit Union to verify employment and credit history by any available source including the use of credit reports. If more than one person signs this Application, all accounts under this Share Account will be owned jointly with the right of survivor-ship unless revoked in writing by the Primary Account Owner. I/we acknowledge receipt of this Application and Account Agreement and all disclosures applicable to the accounts established under this Share Account, as well as all financial services requested under this Share Account, including but not limited to:

- ☐ *Truth in Savings Disclosure*
- ☐ *Electronic Funds Transfer Disclosure*
- ☐ *Funds Availability Disclosure*
- ☐ *Fee Disclosure*
- ☐ *Privacy Disclosure*

Primary Account Owner

Joint Owner

Joint Owner

Joint Owner